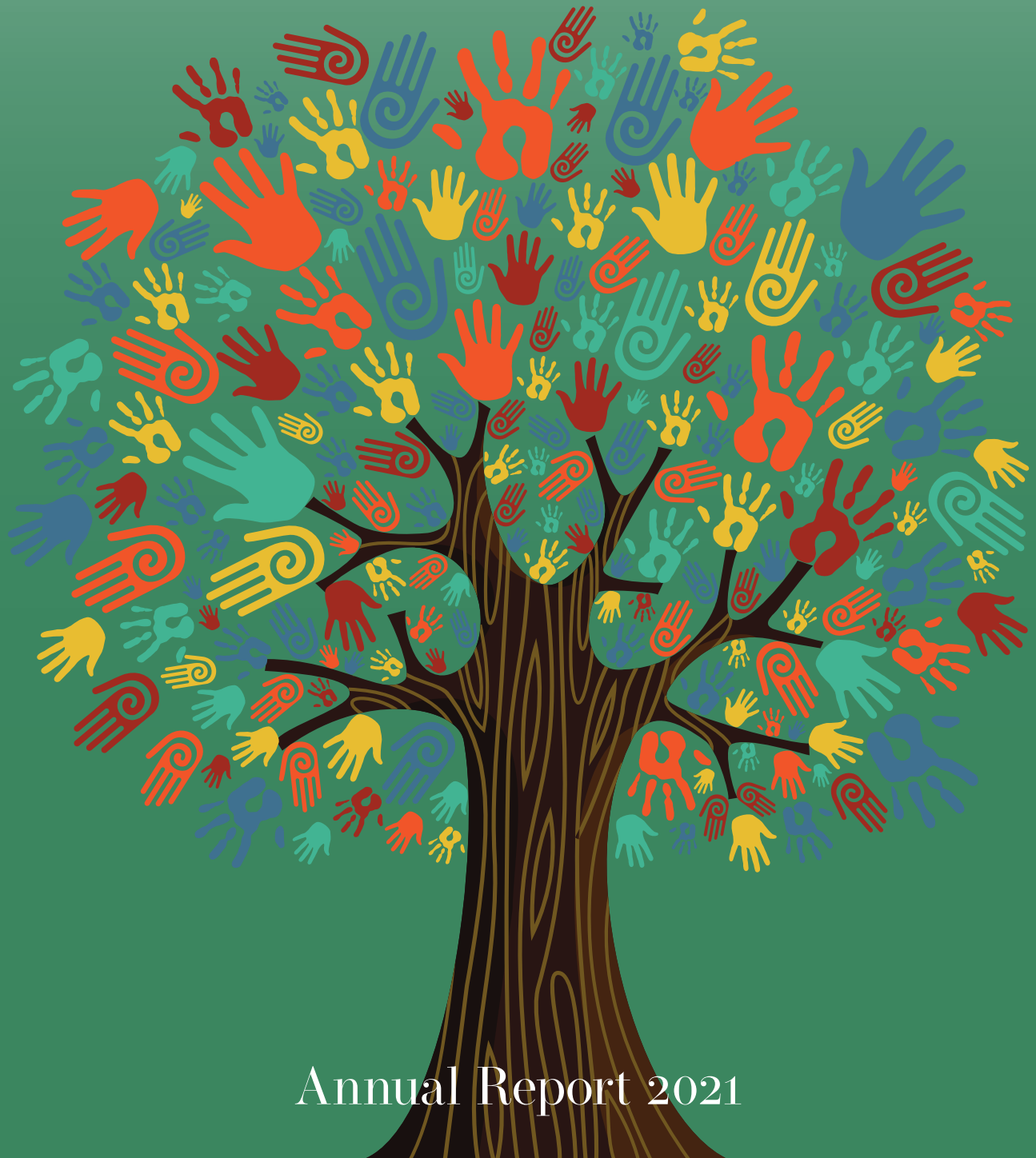




THE COMMUNITY FUND

BRONXVILLE • EASTCHESTER • TUCKAHOE

Our Community, Our Responsibility



Annual Report 2021

Supporting Our Community For Over 100 Years

Dear Neighbors:

Let me start by thanking all of you who have supported the Community Fund of BET. Without you, the Community Fund could not exist, so thank you!

I am honored to hold the position of Board President. Let me tell you a bit about how and why I got involved with the Community Fund. I moved to Bronxville in 2016 from New York City. I wanted to get involved in the community to give back and to meet new people, however I also wanted to make sure I was doing something meaningful. In talking with a friend, they asked me if I would be interested in becoming an evaluator for the Community Fund. Honestly, I didn't completely understand what the Community Fund did or what it meant to be an evaluator, however it seemed to fit what I was looking for and I said yes.

Being an evaluator was a fabulous experience! Not only did I learn about the various community agencies, the needs these agencies serve, but also what a unique role the Community Fund plays. The Fund prides itself on being a good steward with its donors' money. Agencies who seek grants participate in a thorough evaluation process where they are vetted for financial stability, who they serve, how the money will be used, how the community will benefit, etc. I also learned that the Fund does more than award grants. Amy Korb, the executive director, partners with local agencies and acts as a resource and connector so they can work together. In addition, the Fund sponsors community programming, such as cottage talks, about teen drug and alcohol usage. With a better understanding of what the Fund does, when offered, I eagerly accepted a place on the Board of Directors.

The Board is excited about the year ahead. We just completed our strategic plan, which will help shape the future direction of the Fund. We have a revised mission and vision statement and will be conducting a needs assessment to help us identify the pressing needs in our community. We are also looking at our evaluation process to assure we continue to allocate our dollars wisely. The Board is being revamped to make sure we are functioning effectively, and we are modernizing our fundraising to make it as easy as possible for people to donate. All of this while continuing to support the local agencies we already work with and reaching out to new organizations.

If any of this has piqued your interest, we would love for you to join us as an evaluator, donor, and/or board member! Please follow us and the Youth Community Fund on Instagram and Facebook for updates of all the impactful ways your donations are being used. Finally, do not hesitate to reach out if you would like to learn more or become involved. We would love to have you!

Kindly,

Robin Lewis
Robin Lewis



About Us

Mission

The most vulnerable members of our community are taken care of in times of need.

Our Vision

We help members of our community with their most pressing needs.

Our work supports critical social, health, and well-being programs that dramatically improve people's lives.



- The Fund seeks to be an agent of change for the common good of our Bronxville, Eastchester and Tuckahoe communities.
- We help nonprofits become more efficient and effective. We help the community become more connected and collaborative.
- We help donors maximize their giving in a way that drives real change in the community.
- We harness the power of local residents through active volunteerism.
- The Community Fund of Bronxville, Eastchester, and Tuckahoe was founded in 1919 and is comprised of local volunteers who are dedicated to providing funding and administrative support to area nonprofit organizations and community programming.



Local Giving For Lasting Impact



New Initiatives for The Community Fund

■ Engaged the National Executive Service Corps.

We enhanced the work of the Fund through a first ever strategic planning process that sharpened our Mission, created a Vision Statement, and will drive a strong path forward to more positive impact in our community.

■ Introduced local high school students to the power of philanthropy through the Youth Community Fund

Participants learned to review grant proposals, participate in meeting with members of local nonprofits, and gained sophisticated insight into how to make meaningful change in a broader world.

■ Established a separate \$250,000 Fund to respond to the COVID-19 pandemic

Dispersed all funds to local organizations throughout lower Westchester doing meaningful work to support those most in need.



“Never doubt that a small group of thoughtful, committed citizens can change the world. Indeed, it is the only thing that ever has.”

Margaret Mead



Why Give To The Community Fund?



The Community Fund helps build and strengthen community, bringing together people and organizations that want to make a difference. As a tax-exempt public charity, we support philanthropy and are dedicated to improving the quality of life in the area we serve.

The Community Fund helps you make a meaningful impact on issues and nonprofits that you are passionate about. And then we are able to continue that impact and honor your legacy.

Donors like you give many reasons to partner with us—but here are a few:

1. Local Expertise

With deep roots in our local community, we have a broad understanding of local needs and where there are opportunities to invest in innovative solutions that create lasting change. Your donations are monitored and protected by your peers to ensure the funds are used to help keep our community thriving.

2. Trust & Accountability

We provide wise stewardship of the gifts entrusted to us, through highly qualified volunteers with a wide array of skills and in depth understanding of the community. The Community Fund of BET is accountable to our donors, our Board, and our community, and constantly strives to create real, measurable impact and thoughtful leadership.

3. Magnifying Your Impact

We bring community leaders together and work closely with other funders, nonprofits, public officials, and businesses to maximize community impact. By giving together, we can do more for our community. When you give close to home, you see firsthand the impact your donation makes. You are helping your friends, your neighbors, your aging parents and your children.

Scan here to donate today!

To learn more about our impact
go to our website and view our video.

www.thecommunityfund.org

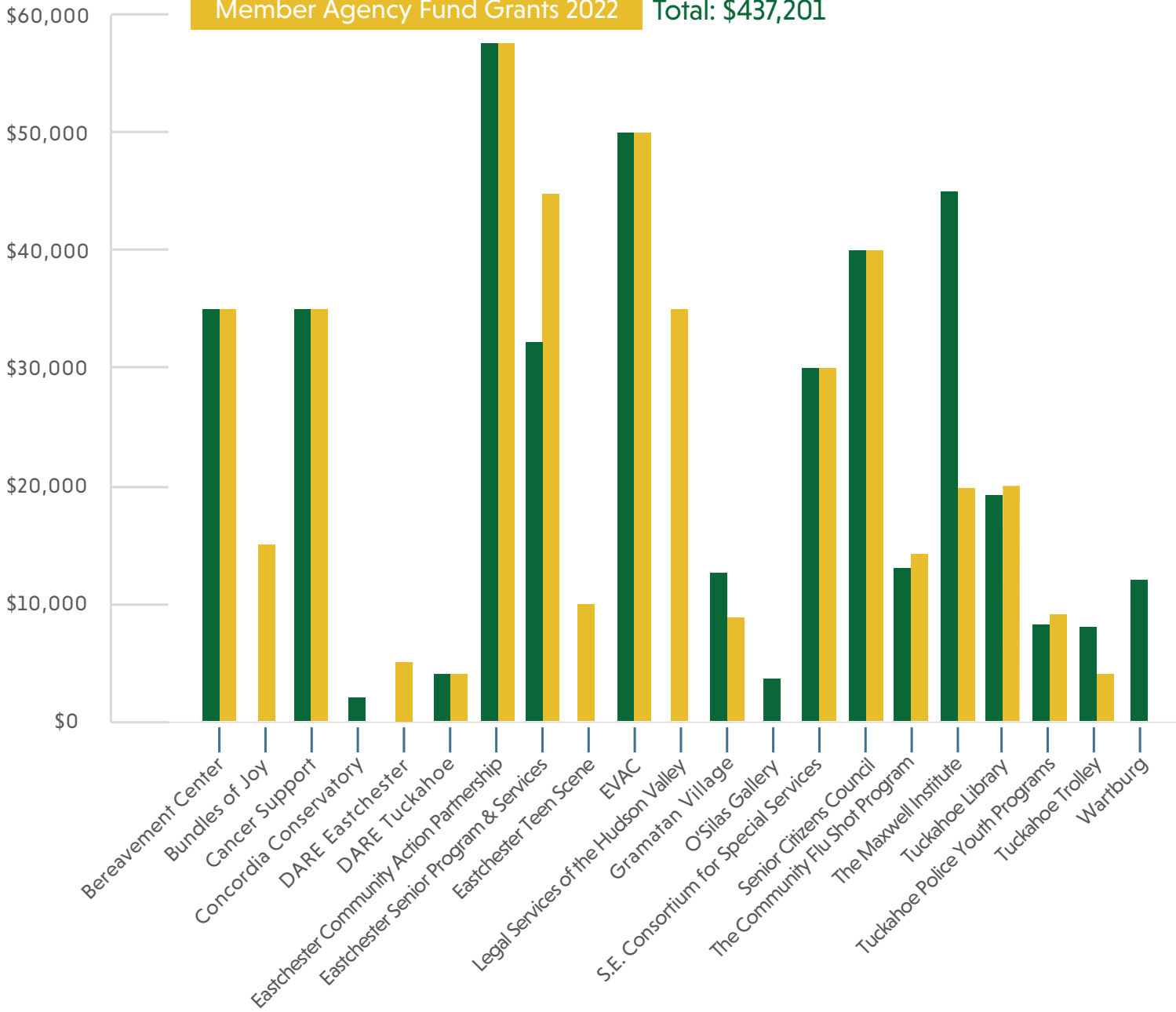
Follow us on Instagram
([thecommunityfundbet](#)) and Facebook



Community Grant Investments

Member Agency Fund Grants 2021 Total: \$407,644

Member Agency Fund Grants 2022 Total: \$437,201



Total Community Investment 2021

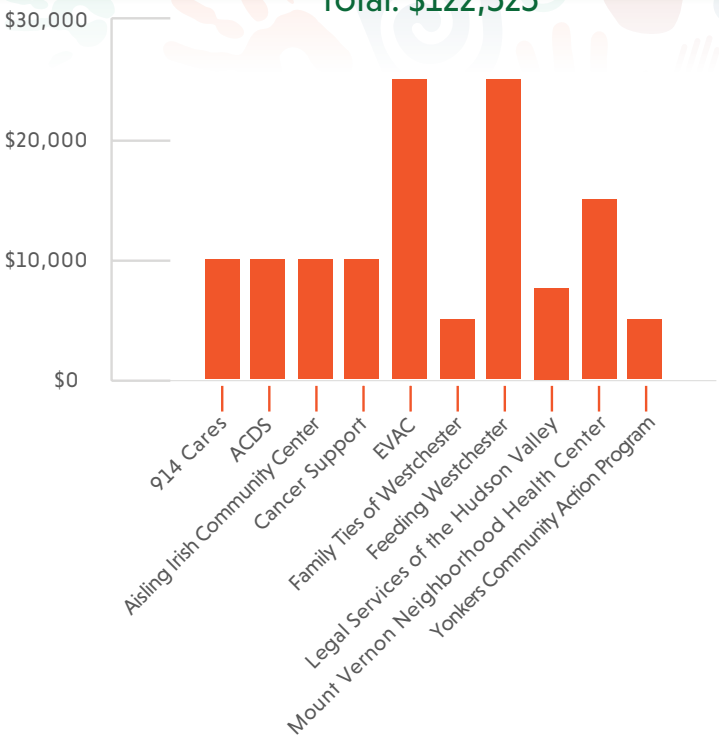
\$570,364

Total Community Investment 2022

\$499,201

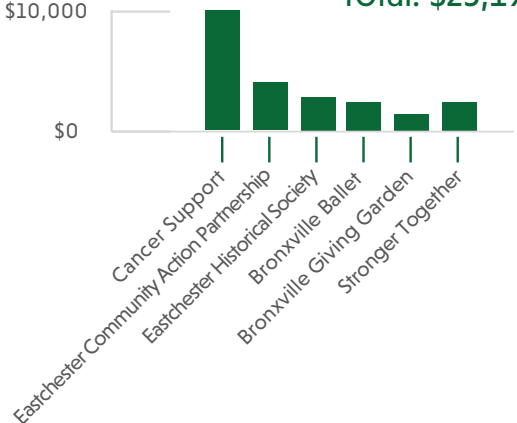
COVID-19 Relief Fund Grants 2021

Total: \$122,525



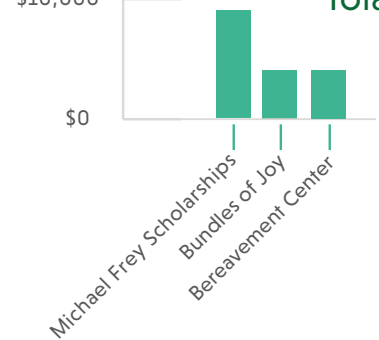
Discretionary Fund Grants 2021

Total: \$23,195

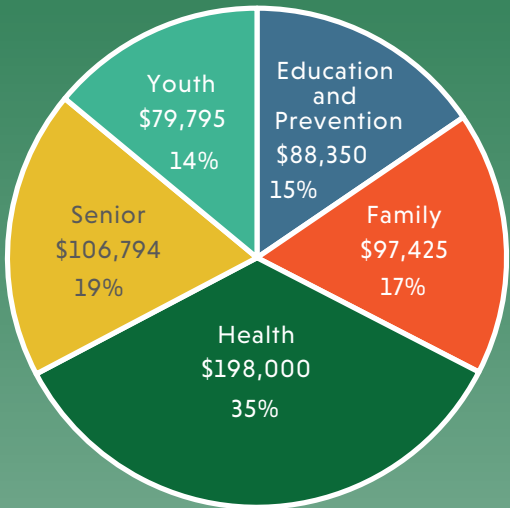


Youth Community Fund Grants 2021

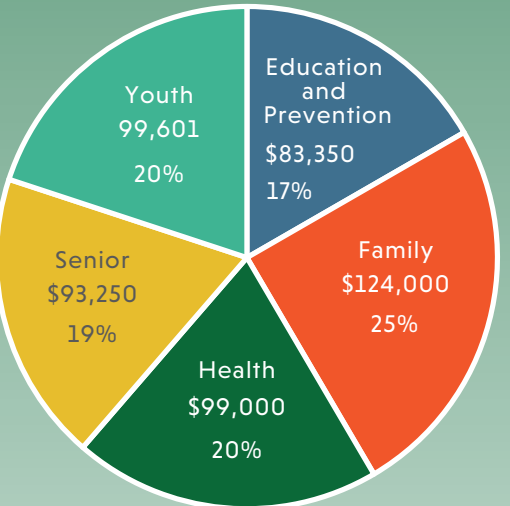
Total: \$17,000



Community Investments by Demographic Sector FY21 and FY22



2021 Total: \$570,364



2022 Total: \$499,201

Our Grant Process

The Community Fund evaluates grant proposals and designates donor dollars through 3 different grant processes. This year we were able to harness the power of over 100 volunteers to disperse \$570,000.

1. Member Agency Fund Grants

Agencies which receive funding for their operating and administrative budgets as well as for program support are considered "Community Fund Member Agencies". Member Agencies are nonprofit organizations and community programs that service the Bronxville, Eastchester, and Tuckahoe communities and fall into 5 Sectors of Impact: Youth, Seniors, Education and Prevention, Family, and Health. Individual grants range for \$2,000 to \$60,000 yearly.

Member Agency Grants

Reviewed by Volunteer Evaluators with funding recommendations
↓
Recommendations reviewed by Team Captains and Board Evaluation Committee
↓
Recommendations reviewed by Volunteer Team Sectors at Agency Evening
↓
Recommendations reviewed by Full Board
↓
Approved at Annual Meeting

2. COVID-19 Relief Fund Grants

This Fund was specifically created to address the impact of the global epidemic. Areas of impact were critical and immediate need, and supported local agencies not only in Bronxville, Eastchester, and Tuckahoe, but Mount Vernon and Yonkers as well. The Fund offered relief to community programs that addressed pressing social, economic, and health related needs of the community. Individual grants ranged from \$4,000 to \$25,000. A total investment of \$250,000 was made during the height of the pandemic.

COVID-19 Relief Fund Grants

Reviewed by Evaluation Co-Chairs
↓
Reviewed by Volunteer Evaluators with funding recommendations
↓
Funding recommendations reviewed and approved by Executive Committee

3. Discretionary Fund Grants

Discretionary grants are meant to fund either a specific time-limited project/program or provide seed money for a new initiative. Programs in this category are generally funded for one year and a maximum of \$10,000 is dispersed. These one-time grants give the Fund the flexibility to help support an immediate need with an agency or community program, or seed a new initiative that can dramatically impact the lives of our residents. In the last 10 years the fund has given over \$210,000 in this special funding.

Discretionary Grants

Reviewed by Evaluation Co-Chairs
↓
Reviewed and Approved by Executive Committee

Youth Community Fund Of BET

The Youth Community Fund (YCF) teaches the value of philanthropy by bringing together more than 100 local high school students with area nonprofit organizations.

With a motto of "Youth Serving Youth," YCF members organize and participate in community service events, volunteer opportunities, and fundraising drives, all with a focus on serving the needs of vulnerable youth in our area. Similar to The Community Fund, YCF distributes grants each year with the funds it raises. Students solicit and evaluate grant applications, make recommendations for funding, and then vote as a group for those grantees that will make the greatest impact.



In 2020-2021, YCF raised more than \$8,000 from membership dues and fundraising efforts. After a thorough review process, grants were awarded to two local agencies: Bundles of Joy (\$4,000) and The Bereavement Center of Westchester (\$4,000.)

In-person events were limited this year due to the pandemic, but members were able to participate in several volunteer opportunities, including the Parkway Oval Park Clean Up, academic tutoring, diaper collection and distribution, participation in a community health fair, and camp counseling at a youth summer camp.

2021-2022 promises continued momentum for YCF. Now in its third year, YCF represents seven different area high schools and demonstrates the ability of community-minded students to get involved and make an impact right here at home.

“Bundles of Joy depends on its surrounding community to not only take an interest in our mission but to actually put in the work, and that’s what the Youth Community Fund does,” says Adrienne Harper, Executive Director of Bundles of Joy. “We are incredibly grateful that [they] see value in our purpose and are interested in sticking around to make great things happen. We couldn’t have asked for a better partnership.”

”

Our Volunteers



Everyone has something to give. Whether you choose to give your time, talent, or financial resources, there are endless opportunities to help the Community Fund work toward improving the quality of life in Bronxville, Eastchester, and Tuckahoe.

VOLUNTEER EVALUATION TEAM

Michelle Antonini	Kevin
Danielle Bici	McGahren-Clemens
Kara Bonci	Julie Meade
Laura Busker	Ashley Mestl
Christopher Conniff	Michelle Meyercord
Keith Dawson	Pam Morrisroe
Kaya Duggan	Dennise Mulvilhill
Ann Frey	Katrina Nay
Susie Frigon	Rosalia Nocerino
Betsy Goodell	Sarah Normand
Linda Greenberg	Sarah Noyes
Caitlin Greatrex	Kim Riordan
Allison Halloran	Erin Seuffert
Michael Korengold	Maria Sayegh
Dave Lewis	Jen Snyder
Ron Mager	Dean Vanderwarker

GOLF OUTING VOLUNTEERS

Amy Atkeson
Ashley Mestl
Jack Korb
Elizabeth Peacock
Jonalie Korengold
Katie Shah
Alison Strong
Robin Lewis
Kiri Wolfe



Volunteers by the numbers

VOLUNTEERS	TOTAL HOURS
Evaluation Committee	780
TCF Board of Directors	675
Youth Community Fund coordinators	240
Youth Community Fund participants	800
TCF Executive Committee	325
Golf Outing Committee	120

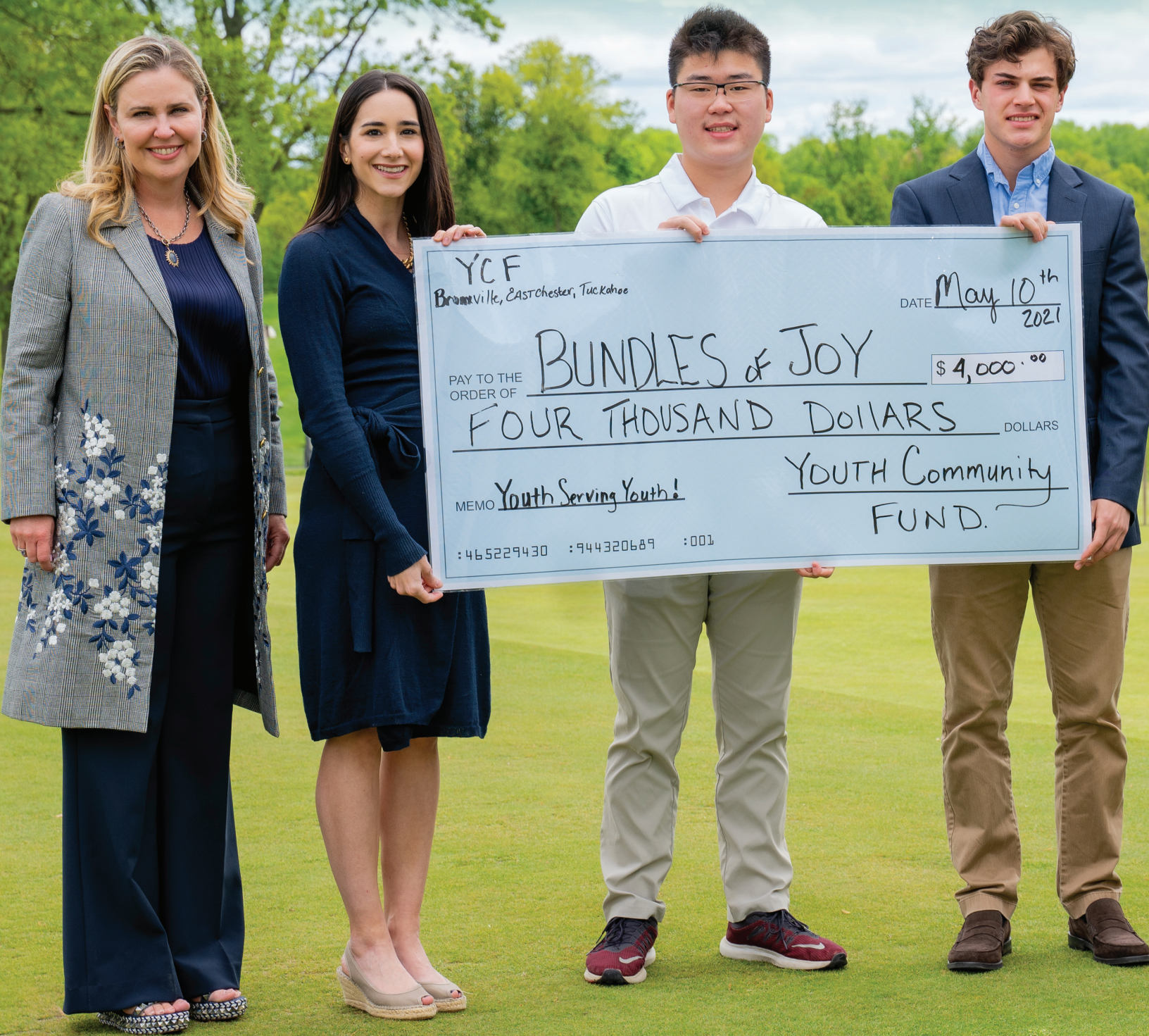
TOTAL VOLUNTEER HOURS 2940

MONETARY VALUE OF EACH VOLUNTEER HOUR \$28.54*

TOTAL VALUE OF VOLUNTEER SUPPORT \$83,908

**source The Nonprofit Times*

How To Get Involved



GIVE

■ Contribute Directly or Online

We accept cash, personal checks, American Express, Visa and Master Card at www.thecommunityfund.org.

You can also call us at (914) 337-8808 with your credit card information or donate through our website.

■ Contribute Through Your Workplace

Many companies have Matching Gift, United Way or Corporate Giving campaigns. Please check with your employer on how you can maximize the strength of your gift and reference our 501 (c) (3) Tax ID# 13-1852829; address, 17 Sagamore Road, Bronxville, NY 10708 and be sure to notify us so that we are aware of your gift.

■ Contribute Stock

Donations of stock allow you to avoid capital gains tax on appreciated securities. Please transfer to: *BNY Mellon DTC 0443 The Community Fund of Bronxville-Eastchester-Tuckahoe Account # 74B176100.*

VOLUNTEER

Evaluators are the heart and soul of The Community Fund. Each year we work with volunteers who have been chosen based on their local knowledge, expertise and talents. Our volunteers then meet on-site with each applicant agency to review the need for and impact of the services provided, how well the services are provided, and the financial position of the agency. Based on their comprehensive review, the evaluators make a funding recommendation as to how The Community Fund can best support the agency and our residents.

JOIN IN OUR GOLF OUTING

Proceeds from our annual golf outing provide approximately 20% of our total revenue each year, directly impacting the amount of grant allocations we are able to make.

- **Be a Sponsor** — Sponsorships are tax deductible and provide a great way to support the BET community.
- **Donate to the Event's Auction or Raffle through Gifts in Kind** — Revenue from these events is imperative to the success of our outing.
- **Join our Golf Committee** — Help plan the day, find sponsors, or organize the auction while getting to know people from all three BET communities.
- **Join us that day** — Play golf or attend the awards dinner and auction that evening. Either way, your support will help!

ATTEND

Come to one of our events throughout the year.

LEARN MORE

Give us a call at 914-337-8808 or go to our website www.thecommunityfund.org

A Big Thank You...

...to our sponsors and participants
for supporting two socially distant
golf outings in one fiscal year.

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Raffiani Family Foundation*

Major Sponsor

The Coquillette Family *

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The Cruikshank Family *

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**denotes sponsorship for both outings*



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- Moody's Corporation
- NewYork-Presbyterian
Lawrence Hospital
- Pimco



THE COMMUNITY FUND
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INCOME STATEMENT	2019	2020
Contributions	\$460,215	\$449,555
Events, net	284,543	
Investment income	120,923	50,160
Total income	\$865,681	\$499,715
Grants awarded	606,455	664,738
Fundraising and administrative expense	119,768	106,556
Surplus/(deficit)	\$139,458	(\$271,579)

BALANCE SHEET	2019	2020
Cash and investments	\$2,616,688	\$2,313,858
Other	2,353	3,062
Total assets	\$2,619,041	\$2,316,920
Grants payable	\$658,271	\$663,451
Accounts payable	10,320	3,387
Fund balances		
Restricted	129,603	129,603
Unrestricted	1,820,847	1,520,479
Total liabilities and fund balance	\$2,619,041	\$2,316,920



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Alison Strong	Campaign Chair, Bronxville		
Jay Curran	Evaluations Co-Chair		
Amy Krause	Evaluations Co-Chair		
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“ The Greatness of a Community is most accurately measured by the compassionate actions of its members. ”

Coretta Scott King

The Community Fund

FY 2021 Agencies and Programs

Bundles of Joy	617-549-7547
Cancer Support Team, Inc.....	777-2777
Community Flu Shot Program at NYP/Lawrence Hospital	787-6060
D.A.R.E. Eastchester Police Department.....	961-3464
D.A.R.E. Tuckahoe Police Department	961-4800
Eastchester Community Action Partnership	337-7768
Eastchester Teen Scene	771-3311
Eastchester Senior Programs & Services	771-3340
Eastchester Volunteer Ambulance Corps (EVAC) Office	337-3071
Gramatan Village.....	337-1338
Legal Services of the Hudson Valley	887-574-8529
The Maxwell Institute	337-6033
O'Silas Gallery	394-4520
S.E. Consortium for Special Services	698-5232
Senior Citizens Council 10708 Center.....	793-2222
Senior Citizens Council Tuckahoe Center	337-8487
Tuckahoe Library	961-2121
Tuckahoe Police Youth Programs	961-4800
Tuckahoe Trolley	961-3100
Wartburg.....	699-0800
Bronxville.....	Village Hall 337-6500; Police Department 337-0500
Eastchester	Town Hall 771-3300; Police Department 961-3464
Tuckahoe.....	Village Hall 961-3100; Police Department 961-4800



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Many thanks to our Member Agencies and Community Programs for the use of their photographs.

A copy of the latest financial report filed with the Attorney General of New York is available on request by writing to New York State Department of Law, Charities Bureau, 120 Broadway, New York, NY 10271 or to The Community Fund, 17 Sagamore Road, Bronxville, NY 10708.